

FILING OF THE ANNUAL REPORT

It is announced that at the registered office of the Company, at Borsa Italiana S.p.A. and on the internet site www.elicagroup.com, in the Investor Relations section, the Annual Report comprising the Individual and Consolidated Financial Statements at December 31, 2011, the Directors' Report and the Declaration as per Article 154-*bis*, paragraph 5 of Legs. Decree No. 58/1998, in addition to the Board of Statutory Auditors' Report, the Independent Auditors' Report and the 2011 Corporate Governance and Ownership Structure Report, the Remuneration Report and Directors' Report concerning the proposal to purchase and utilise treasury shares, have been made available to the public.

The annual accounts and/or the financial statements as per Art. 2429 of the Civil Code of the subsidiaries and associated companies of Elica S.p.A. are also available to the public at the registered office.

Fabriano, April 5, 2012