



## FOR IMMEDIATE RELEASE

### **Elica S.p.A. Authorisation from Consob to publish Prospectus**

*Milan, 26 October 2006* – Elica S.p.A., head of the Elica Group, a world leader in the production of kitchen range hoods for domestic use, announced that it has received authorisation from Consob to publish its Prospectus for the **Public Offering for Sale ("the Offering")**. This follows the authorisation received from Borsa Italiana S.p.A., on **23 October 2006**, to list its ordinary shares on the **Mercato Telematico Azionario**.

The Prospectus will be filed with Consob and then made available for the public at the Elica S.p.A.'s headquarters, as well as at the Borsa Italiana S.p.A. and through the managers of the placement.

Notice of the eventual publication of the Prospectus will appear in daily newspapers Il Sole 24 Ore, Milano Finanza and Bloomberg Finanza e Mercati Sette on **28 October 2006**.

Elica S.p.A. is assisted by ING Bank as financial advisor, while JPMorgan and UniCredit Banca Mobiliare are acting as Joint Global Coordinators of the Offering.

The legal firms handling the transaction are Studio Legale Sabelli and Latham & Watkins for Elica S.p.A. and Clifford Chance for the underwriters.

The **Elica Group**, active in the market of kitchen range hoods for domestic use since the 1970s, is today a world leader in the production of range hoods for domestic use, and market leader in terms of units sold in the major European countries. The company is also a leader in Europe in the design, production and marketing of electric motors for range hoods and for boilers for domestic use. With over 1,800 employees and an annual production of over 5 million range hoods, the Elica Group has 11 specialized production sites. Of these, 10 are located in Italy and one is in Poland. Through its thirty years of experience in the sector, attention to design and use of refined materials and advanced technologies, Elica has distinguished itself and revolutionised the traditional image of kitchen range hoods for domestic use: no longer basic accessories, they are now unique design objects.

*This announcement is not an offer for sale of securities in the United States. The securities referred to herein may not be sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended. Elica S.p.A. does not intend to register any portion of the offering of the securities in the United States or to conduct a public offering of the securities in the United States. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from Elica S.p.A. or the selling shareholder and that will contain detailed information about the company and management, as well as financial statements. Copies of this announcement are not being made and may not be distributed or sent into the United States, Canada, Australia or Japan.*

**For further information:**

**Image Building**

Laura Basso, Simona Raffaelli, Pauline de Fazi  
Tel: +39 02 89011300

**Elica S.p.A.**

Vincenzo Maragliano

Investor Relations

Tel: +39 0732 610326

E-mail: [v.maragliano@elica.com](mailto:v.maragliano@elica.com)